

Name of Person Filing Document: _____
 Address: _____
 City, State, Zip Code: _____
 Telephone Number: _____
 Attorney Bar Number (if applicable): _____
 Representing ☐ Self or ☐ Attorney for _____

SUPERIOR COURT OF ARIZONA MARICOPA COUNTY

In the Matter of the Conservatorship of:

Case Number PB: _____

PETITION FOR PERMANENT APPOINTMENT OF CONSERVATOR OF AN ADULT

 (Protected Person)

REQUIRED INFORMATION FROM PETITIONER, UNDER OATH:

1. INFORMATION ABOUT ME. I am called the Petitioner:

Name: _____ Social Security Number: _____
 Address: _____
 Telephone: _____ Date of Birth: _____
 My relationship to the person I say needs a conservator is: _____

2. INFORMATION ABOUT THE PERSON I SAY NEEDS A CONSERVATOR. This person is called the proposed protected person (for a conservatorship):

Name: _____
 Address: _____
 Telephone: _____ Date of Birth: _____
 Social Security Number: _____

3. PERSONS WHO ARE ENTITLED TO NOTICE of the court matter under Arizona law 14-5405 for conservators, and to whom I will give notice of this case: (See instructions)

Name	Address	Relationship to Person Who I Say Needs a Conservator
A. _____	_____	_____
B. _____	_____	_____
C. _____	_____	_____
D. _____	_____	_____

4. ASSETS OF PERSON WHOM I SAY NEEDS CONSERVATOR: (check one box)

☐ The person who needs a conservator has no substantial assets or income. No bond by Petitioner is required;

☐ The person who needs a conservator has assets and/or annual income in the approximate amount of \$_____. Explain:_____

5. PERSON TO BE APPOINTED CONSERVATOR (complete this only if the person is a different person than Petitioner):

Name:_____

Address:_____

Telephone:_____ Social Security Number:_____

Date of Birth:_____ Driver's License Number:_____

My relationship to the person I say needs a conservator:_____

6. INFORMATION REGARDING CONSERVATORSHIP. To the best of my knowledge, (check one box):

☐ No Guardian and/or Conservator has been appointed in any other court, and no court proceedings are pending for such appointment; OR

☐ Someone has been appointed Guardian and/or Conservator, or court proceedings are pending. Explain who, when, in what court, and if the appointee is guardian or conservator: _____

7. REASONS FOR CONSERVATORSHIP: The person needs a Conservator because he or she has property which will be wasted or used up unless proper management is provided, and (check one or both boxes that apply):

☐ He or she needs funds for his or her support, care and welfare;

☐ Funds are needed for the support, care and welfare of those entitled to be supported by the person.

8. REASONS PERSON CANNOT MANAGE HIS or HER PROPERTY: (check all that you believe apply):

☐ Mental illness, mental deficiency, or mental disorder

☐ Chronic use of drugs

☐ Confinement

☐ Disappearance.

☐ Physical illness or disability

☐ Chronic intoxication

☐ Detention by a foreign power;

9. APPOINTMENT OF AN ATTORNEY (You cannot ask the court for conservatorship unless the adult has a lawyer appointed to represent him or her. See the instructions on how to do this.) (Check one box only and fill in the information requested):

☐ The person I say is a protected person already has an attorney who will represent the person in court about this conservatorship:

NAME OF ATTORNEY: _____
ADDRESS: _____
TELEPHONE: _____

OR,

- ☐ The protected person has no attorney to represent him or her in court, and I will contact the Office of Court-Appointed Counsel after I file this paperwork so that a lawyer can be appointed by the court.

10. **INFORMATION FOR APPOINTMENT OF A PHYSICIAN:** I have the name, address, and telephone number of a physician who will examine the person I say needs protection and whose written report I will file with the court. ☐ Yes or ☐ No.

REQUIRED STATEMENTS TO THE COURT, UNDER OATH: (Note: you must check each box as true, and all these statements must be true, or you cannot file this Petition.)

14. ☐ TRUE Venue (the court in which you are filing this Petition) is proper in this county because the person who is said to need a conservatorship lives in or is present in this county, or the person to be protected has assets in this county.
15. ☐ TRUE The person who is requesting to be the conservator has completed the required document called **Affidavit of Person to be Appointed as Conservator of an Adult** and is filing that Affidavit with this Petition as required by Arizona law, A.R.S. § 14-5106.
16. ☐ TRUE I or the person I request to be appointed in Paragraph 5 is a suitable and proper person to act as conservator and is entitled to consideration for appointment under Arizona Law, A.R.S. § 14-5106, 5311, and/or 5410.

REQUEST TO THE COURT FOR AN ORDER, UNDER OATH: Petitioner asks the court to do the following:

1. Schedule a hearing to determine if a Conservatorship is appropriate;
2. Appoint a lawyer to represent the person, and appoint a physician and court investigator, if necessary.
3. After Petitioner gives notice of the hearing to all interested persons and to those required by law, hold a hearing to determine if the Court should order a Conservatorship;
4. Make a finding that the person needs protection under law including a conservator;
5. Appoint a Conservator of the proposed protected person;
6. Make any other orders the Court decides are in the best interests of the proposed protected person.

Case No. _____

OATH AND VERIFICATION OF PETITIONER:

STATE OF ARIZONA)
County of Maricopa) ss.

I, the Petitioner, being duly sworn and under oath, state that I have read this Petition. All the statements in the Petition are true and correct and complete to the best of my knowledge and belief.

SIGNED:_____

Subscribed and sworn to before me this date: _____ by _____
(Month/Day/Year)

My Commission Expires: _____ **NOTARY PUBLIC:**_____